



<b>TRANSMITTAL</b>	Docket No.:	XTAX-P001US1	Total Pages:	8+ refs.
	Application No.: 10/608,664			
	Filing Date: 06/27/2003			
	First Named Inventor: Mark Albrecht			
	Art Unit: 3627			
	Examiner Name:			

<b>ITEMS INCLUDED:</b>	<b>ADDRESS TO:</b> <input checked="" type="checkbox"/> Mail Stop Amendment Commissioner for Patents P. O. Box 1450 Alexandria, VA 22313-1450																						
<p>1. <input type="checkbox"/> Response to</p> <p style="padding-left: 40px;"><input type="checkbox"/> After Final.</p> <p>2. <input type="checkbox"/> Extension of Time Request. Applicant(s) hereby requests under the provisions of 37 CFR 1.136(a) to extend the period for filing a reply in the above-identified application. The requested extension is _____; accordingly the appropriate non-small-entity fee is (\$ .00).  <input type="checkbox"/> Applicant(s) claim(s) small entity status. See 37 CFR 1.27. Therefore, this fee amount for the extension is reduced by one-half, i.e., (\$ .00).</p> <p>3. <input type="checkbox"/> Substitute Specification.</p> <p>4. <input checked="" type="checkbox"/> Information Disclosure Statement (IDS)/PTO-1449.  <input checked="" type="checkbox"/> Copies of IDS citations.</p> <p>5. <input type="checkbox"/> Drawing(s) (35 USC 113) (Total Sheets: _____)  <input type="checkbox"/> Informal, for approval of changes <input type="checkbox"/> Formal</p> <p>6. <input type="checkbox"/> Excess claim fees:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Total Claims</u></th> <th style="text-align: left;"><u>Extra Claims</u></th> <th style="text-align: left;"><u>Fee (\$)</u></th> <th style="text-align: left;"><u>Fee Paid (\$)</u></th> <th style="text-align: left;"><u>Multiple Dependent Claims</u></th> <th style="text-align: left;"><u>Fee (\$)</u></th> <th style="text-align: left;"><u>Fee Paid (\$)</u></th> </tr> </thead> <tbody> <tr> <td>-20 or HP=</td> <td>x</td> <td>25</td> <td></td> <td></td> <td>180</td> <td></td> </tr> </tbody> </table> <p>HP = highest number of total claims paid for, if greater than 20</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Indep. Claims</u></th> <th style="text-align: left;"><u>Extra Claims</u></th> <th style="text-align: left;"><u>Fee (\$)</u></th> <th style="text-align: left;"><u>Fee Paid (\$)</u></th> </tr> </thead> <tbody> <tr> <td>-3 or HP=</td> <td>x</td> <td>100</td> <td></td> </tr> </tbody> </table> <p>HP = highest number of independent claims paid for, if greater than 3.</p>		<u>Total Claims</u>	<u>Extra Claims</u>	<u>Fee (\$)</u>	<u>Fee Paid (\$)</u>	<u>Multiple Dependent Claims</u>	<u>Fee (\$)</u>	<u>Fee Paid (\$)</u>	-20 or HP=	x	25			180		<u>Indep. Claims</u>	<u>Extra Claims</u>	<u>Fee (\$)</u>	<u>Fee Paid (\$)</u>	-3 or HP=	x	100	
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-3 or HP=	x	100																					
<p>7. <input type="checkbox"/> Other Fees:</p> <p>8. <input type="checkbox"/> A check in the amount of the above-noted fees is enclosed.</p> <p>9. <input type="checkbox"/> Payment by credit card. Form PTO-2038 is attached.</p> <p>10. <input type="checkbox"/> The Director is hereby authorized to charge any fees which may be required, or credit any overpayment, to Deposit Account Number ( ). A duplicate copy of this sheet is enclosed for this purpose.</p> <p>11. <input type="checkbox"/> Other Enclosure(s):</p> <p>12. <input checked="" type="checkbox"/> Remarks: The Information Disclosure Statement herewith is being filed after three months of the filing date of this national application but before the mailing date of the first Office Action on the merits. Accordingly, it is believed that no fees are due in connection with the filing of this Information Disclosure Statement.</p>																							

TRANSMITTAL  
(Executed Attachment to Page 1)

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## CERTIFICATE OF TRANSMISSION/MAILING

I hereby certify that this correspondence is being facsimile transmitted to the USPTO or deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on the date shown below:

Signature

Typed or printed name Lyn Bruhl

Date

1/10/06

Dated:

1/10/06

Respectfully submitted,

By:

  
Anthony L. Miele, Attorney for Applicant(s)

Registration Number 34,393

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PTO/SB/08b (08-03)

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<b>Substitute for Form 1449</b>  <b>Information Disclosure Statement By Applicant</b>	<b>Application Number</b>	10/608,664
	<b>Filing Date</b>	06/27/2003
	<b>First Named Inventor</b>	Mark Albrecht
	<b>Art Unit</b>	3627
	<b>Examiner Name</b>	
<b>Sheet 1 of 6</b>	<b>Attorney Docket No.</b>	XTAX-P001US1

## U.S. PATENT DOCUMENTS

Examiner Initials*	Cite No.	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		US- 6,567,789	05/20/2003	Baker	
		US- 2003/0036912	02/20/2003	Sabotta et al.	
		US- 6,473,741	10/29/2002	Baker	
		US- 6,397,195	05/28/2002	Pinard et al.	
		US- 6,377,982	04/23/2002	Rai et al.	
		US- 2001/0054023	12/20/2001	Murata	
		US- 2001/0037268	11/01/2001	Miller	
		US- 6,246,999	06/12/2001	Riley et al.	
		US- 6,202,052	03/13/2001	Miller	
		US- 6,183,140	02/06/2001	Singer et al.	
		US- 2003/0191674	10/09/2003	Hale et al.	
		US- 2003/0195780	10/16/2003	Arora et al.	
		US- 2003/0144930	07/31/2003	Kulkarni et al.	
		US- 2003/0105687	07/05/2003	Bross et al.	
		US- 2002/0107764	08/08/2002	McCoy	
		US- 6,092,048	07/18/2000	Nakaoka	
		US- 2002/0111888	08/15/2002	Stanley et al.	
		US- 2002/0091602	07/11/2002	Stern et al.	
		US- 2002/0013747	01/31/2002	Valentine et al.	
		US- 2002/0046036	04/18/2002	Kobayashi	

## FOREIGN PATENT DOCUMENTS

Examiner Initials*	Cite No.	Foreign Patent Document Country Code <sup>1</sup> Number <sup>2</sup> Kind Code <sup>3</sup> (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	<sup>4</sup>
		JP 2002/2149979	05/24/2002	Hitoshi et al.		
		DE 10156532	07/18/2002	Herbert et al.		
		JP 2002/132980	05/10/2002	Tooru et al.		
		JP 10326314	12/08/1998	Takashi et al.		
		WO 01/35678 A2	05/17/2001	Gryglewicz et al.		

Examiner Signature	Date considered
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<b>Sheet 6 of 6</b>	<b>Attorney Docket No.</b>	XTAX-P001US1

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No.1	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T2
		Bookkeeper and Controllershship Hassle Free Services, Balance Your Books LLC; Retrieved from the Internet at <a href="http://www.balanceyourbooks.com/services.shtml">http://www.balanceyourbooks.com/services.shtml</a> .	
		Outsourcing Solution, April 2003, CPA Wealth Provider.	
		Citrix Independent Computing Architecture, November 23,2002, Citrix Systems, Inc; Retrieved from the Internet at <a href="http://www.citrix.com/press/corpinfo/ica.asp">http://www.citrix.com/press/corpinfo/ica.asp</a>	
		L. Gary Boomer, The Bombay Connection, September 27, 2002, Boomer Consulting, Inc; Retrieved from the Internet at <a href="http://www.boomer.com/bulletin/article.asp?ArticleId=965-2--2-08-27-39213-83">http://www.boomer.com/bulletin/article.asp?ArticleId=965-2--2-08-27-39213-83</a> .	
		L. Gary Boomer, Document management--paper-less is more!, Accounting Today, August 2002, Boomer's Blueprint.	
		Your Tax Preparation Partner, September 19, 2002, SurePrep; Retrieved from the Internet at <a href="http://sureprep.com/index.html">http://sureprep.com/index.html</a> .	
		The Industry's Premier Tax Compliance System, CCH; Retrieved from the Internet at <a href="http://tax.cchgroup.com/Pfx/Products/Tax/default">http://tax.cchgroup.com/Pfx/Products/Tax/default</a> .	

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